

Fill in this information to identify the case:

United States Bankruptcy Court for the District of DelawareCase number (if known): _____ Chapter 11☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Terraform Labs Pte. Ltd.

2. All other names debtor used in the last 8 years N/A

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) N/A

4. Debtor's address

Principal place of business		Mailing address, if different from principal place of business
-----------------------------	--	----------------------------------------------------------------

1 Wallich Street
Number Street

Number Street

#37-01

P.O. Box

Guoco Tower Singapore 078881
City State ZIP Code

City State ZIP Code

Location of principal assets, if different from principal place of business

County

Number Street

City State ZIP Code

5. Debtor's website (URL) https://www.terra.money

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax- exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.
5191 – Other Information Services

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes District _____ When _____ Case number _____
MM/ DD/ YYYY

District _____ When _____ Case number _____
MM / DD/ YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes

Debtor _____

Relationship _____

District _____

When _____

Case number, if known _____

MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____**Where is the property?**

Number _____

Street _____

City _____

State _____

ZIP Code _____

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact Name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

(on a consolidated basis with all affiliates)

☐ 1-49☐ 1,000-5,000☐ 25,001-50,000☐ 50-99☐ 5,001-10,000☐ 50,001-100,000☒ 100-199☐ 10,001-25,000☐ More than 100,000☐ 200-999

15. Estimated assets

(on a consolidated basis with all affiliates)

- | | | |
|------------------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

(on a consolidated basis with all affiliates)

- | | | |
|------------------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- ☐ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☐ I have been authorized to file this petition on behalf of the debtor.
- ☐ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 21, 2024
MM / DD / YYYY

x

/s/ Chris Amani

Signature of authorized representative of debtor

Chris Amani

Printed name

Chief Executive Officer

Title

18. Signature of attorney

x

/s/ Zachary I. Shapiro

Signature of attorney for debtor

Date January 21, 2024

MM / DD / YYYY

Zachary I. Shapiro

Printed Name

Ronit BerkovichRichards, Layton & Finger, P.A.

Firm Name

Weil, Gotshal & Manges LLPOne Rodney Square, 920 North King Street

Address

767 Fifth AvenueWilmington, Delaware 19801

City/State/Zip

New York, New York 10153(302) 651-7700

Contact Phone

(212) 310-8000shapiro@rlf.com

Email Address

ronit.berkovich@weil.com5103

Bar Number

Delaware

State

**RESOLUTIONS OF
THE BOARD OF DIRECTORS
OF
TERRAFORM LABS PTE. LTD.**

January 21, 2024

On the date first written above, the Board of Directors (the “**Board**”) of Terraform Labs Pte. Ltd., a private limited company incorporated in the Republic of Singapore (the “**Company**”), unanimously adopted, ratified, confirmed and approved the following resolution at a meeting of the Board, at which a quorum was present:

WHEREAS, the Board has had the opportunity to consult with the management and the legal and financial advisors of the Company to consider, and has considered, the strategic alternatives available to the Company;

WHEREAS, at a prior meeting, the Board authorized and approved the appointment of John S. Dubel as an independent member of the Board;

WHEREAS, the Board has reviewed and had the opportunity to ask questions about the materials presented by the management and the legal and financial advisors of the Company regarding the liabilities and liquidity of the Company, the strategic alternatives available to it and the impact of the foregoing on the Company’s business; and

WHEREAS, the Board believes that taking the actions set forth below are in the best interests of the Company and, therefore, desires to adopt, authorize, and approve the following resolutions:

I. Commencement of the Chapter 11 Case

NOW, THEREFORE BE IT RESOLVED, the Board has determined, after consultation with the management and the legal and financial advisors of the Company, that it is desirable and in the best interests of the Company, its creditors, and other stakeholders that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”); and be it further

RESOLVED, that any officer or director of the Company (each, an “**Authorized Officer**”), in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, to negotiate, execute, verify, deliver and file, in the name and on behalf of the Company, and under its corporate seal or otherwise, all plans, petitions, schedules, statements, motions, lists, applications, pleadings, affidavits, declarations, orders, notices and other papers (collectively, the “**Chapter 11 Filings**”) (with such changes therein and additions thereto as such Authorized Officer may deem necessary, appropriate or advisable, the execution and delivery of any of the Chapter 11 Filings by such Authorized Officer with any changes thereto to be conclusive evidence that such Authorized Officer deemed such changes to meet such standard) in the Bankruptcy Court, and, in connection therewith, to take and perform any and all further acts and deeds which such Authorized Officer deems necessary, proper, or desirable in connection with the Company’s chapter 11 case (the, “**Chapter 11 Case**”), including, without limitation, negotiating, executing, delivering, performing and filing any and all documents, schedules, statements, lists, papers, agreements, certificates, and/or instruments (or any amendments or modifications thereto) in connection with, or in furtherance of, the Chapter 11 Case and the transactions and professional retentions set forth in this resolution; and be it further

II. Retention of Advisors

RESOLVED, that, in connection with the Chapter 11 Case, any Authorized Officer, acting singly or jointly, be, and each hereby is, authorized, empowered and directed, with full power of delegation, in the name and on behalf of the Company, to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers and other professionals, on behalf of the Company, that such Authorized Officer deems necessary, appropriate or advisable in connection with, or in furtherance of, the Chapter 11 Case, with a view to the successful prosecution of the Chapter 11 Case (such acts to be conclusive evidence that such Authorized Officer deemed the same to meet such standard); and be it further

RESOLVED, that the law firm of Weil, Gotshal & Manges LLP, located at 767 Fifth Avenue, New York, New York 10153, is hereby retained as attorneys for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the law firm of Richards, Layton & Finger, P.A., located at One Rodney Square, 920 North King Street, Wilmington, Delaware 19801, is hereby retained as local counsel for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the law firm of Dentons US LLP, located at 1221 Sixth Ave, New York, NY 10020, is hereby retained as special litigation counsel for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the law firm of WongPartnership LLP, located at 12 Marina Boulevard Level 28 Marina Bay Financial Centre Tower 3 Singapore 018982, is hereby retained as special foreign counsel for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of Alvarez & Marsal North America, LLC , located at 600 Madison Ave, New York, NY 10022, is hereby retained as financial advisor for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of Epiq Corporate Restructuring, LLC located at 777 Third Avenue, New York, New York 10017, is hereby retained as claims agent for each Entity in the Chapter 11 Cases, subject to Bankruptcy Court approval; and be it further

RESOLVED, that, with respect to each Company, each Authorized Officer, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed to take and perform any and all further acts and deeds, including, without limitation: (i) the payment of any consideration; (ii) the payment of fees, expenses, and taxes such Authorized Officer deems necessary, advisable, desirable, or appropriate; and (iii) negotiating, executing, delivering, and performing any and all documents, motions, pleadings, applications, declarations, affidavits, schedules, statements, lists, papers, agreements, certificates, and/or instruments (or any amendments or modifications thereto) in connection with the engagement of professionals contemplated by the foregoing resolutions (such acts to be conclusive evidence that such Authorized Officer deemed the same to meet such standard); and be it further

III. General Authority and Ratification

RESOLVED, that any Authorized Officer, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to take and perform any and all further acts or deeds that, in the judgment of such Authorized Officer, shall be or become necessary, proper, or desirable in connection with the Chapter 11 Case, including, but not limited to: (i) the negotiation of such additional agreements, amendments,

modifications, supplements, reports, documents, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, notes, certificates, or other documents that may be required; (ii) the execution, delivery, certification, recordation, performance under and filing (if applicable) of any of the foregoing; and (iii) the payment of all fees, consent payments, taxes and other expenses as any such Authorized Officer, in his or her sole discretion, may approve or deem necessary, appropriate or desirable in order to carry out the intent and accomplish the purposes of the foregoing resolutions and the transactions contemplated thereby, all of such actions, executions, deliveries, filings and payments to be conclusive evidence of such approval or that such Authorized Officer deemed the same to meet such standard; and be it further

RESOLVED FURTHER, that any and all past actions heretofore taken by any Authorized Officer in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved in all respects as the acts and deeds of the Company.

NOW, THEREFORE BE IT RESOLVED, that the Board hereby authorizes and approves the filing of the Chapter 11 Case.

* * * *

Fill in this information to identify the case:

United States Bankruptcy Court for the: District of Delaware

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	K&L GATES LLP ATTN: DREW HINKES 210 SIXTH AVENUE K&L GATES CENTER PITTSBURGH, PA 15221 UNITED STATES	DREW HINKES EMAIL - drew.hinkes@klgates.com PHONE - 302-416-7000 FAX - 617-261-3100	TRADE PAYABLE				\$3,474.50
2	CHEANG & LEE SANITARY PLUMBING PTE LTD ATTN: ERIC CHEE MANAGER 21 TOH GUAN RD. E #06-13 TOH GUAN CENTRE SINGAPORE, 608609	ERIC CHEE EMAIL - main@clspe.com.sg PHONE - +65 68966488 FAX -	TRADE PAYABLE				\$1,812.39
3	ACA ENGRG PTE LTD ATTN: POHYEE SONG 27 MANDAI ESTATE #07-07 INNOVATION PLACE TOWER 2 SINGAPORE, 729931	POHYEE SONG EMAIL - pohyee.song@acaengrg.com PHONE - FAX -	TRADE PAYABLE				\$757.58
4	PAGERDUTY, INC. ATTN: JENNIFER TEJADA CEO DREAMPLUS 1219 311 GANGNAM-DAERO SEOCHO-GU SEOUL, 16628 KOREA, REPUBLIC OF	JENNIFER TEJADA EMAIL - jennifer.tejada@pagerduty.com PHONE - 415-805-7070 FAX -	TRADE PAYABLE				\$747.00
5	SINGTEL ATTN: BOON KOH CFO 31 EXECTER ROAD COMCENTRE SINGAPORE, 239732	BOON KOH EMAIL - PHONE - +65 68383888 FAX - +65 67328428	TRADE PAYABLE				\$100.96
6	ARCHER MARKETING & DEVELOPMENT (S) PTE LTD ATTN: VINCENT CHIU MANAGING DIRECTOR 4 PENJURU PLACE #01-23 2.8 PENJURU TECH HUB SINGAPORE, 608782	VINCENT CHIU EMAIL - accounts@archer.com.sg PHONE - +65 67772272 FAX - +65 67771179	TRADE PAYABLE				\$81.58
7	SUBMC1 1 WALLICH STREET #31-01 GUOCO TOWER SINGAPORE, 078881	EMAIL - aliceleaw@guocoland.com PHONE - FAX -	TRADE PAYABLE				\$7.76
8	CLOUDFLARE, INC. ATTN: MICHELLE ZATLYN CO-FOUNDER AND PRESIDENT 101 TOWNSEND ST SAN FRANCISCO, CA 94107 UNITED STATES	MICHELLE ZATLYN EMAIL - mzatlyn@cloudflare.com PHONE - 650-319-8930 FAX -	TRADE PAYABLE	UNLIQUIDATED			UNDETERMINED
9	ETHAN LEE ADDRESS ON FILE	INFORMATION ON FILE	EMPLOYEE REIMBURSEMENT	CONTINGENT AND UNLIQUIDATED			UNDETERMINED
10	NANSEN PTE. LTD ATTN: ALEXANDER SVANEVIK 111 SOMERSET RD, #03-09 SINGAPORE 238164	ALEXANDER SVANEVIK EMAIL - alex@nansen.ai PHONE - FAX -	TRADE PAYABLE	CONTINGENT AND UNLIQUIDATED			UNDETERMINED
11	SECURITIES AND EXCHANGE COMMISSION ATTN: DEVON STAREN 100 F STREET N.E. WASHINGTON, DC 20549-5985	DEVON STAREN EMAIL - starend@sec.gov PHONE - FAX -	LITIGATION	CONTINGENT, UNLIQUIDATED, AND DISPUTED			UNDETERMINED
12	STANDARD CRYPTO VENTURE FUND ATTN: ASHLEY SWEREN HEAD OF OPERATIONS 1225 4TH STREET #525 SAN FRANCISCO, CA 94158 UNITED STATES	ASHLEY SWEREN EMAIL - ashley@standardcrypto.vc PHONE - FAX -	INVESTMENT	CONTINGENT AND UNLIQUIDATED			UNDETERMINED
13	TOKEN TERMINAL OY PIENI ROOBERTINKATU 9 00130 HELSINKI FINLAND	RASMUS SAVANDER EMAIL - rasmus@tokenterminal.xyz PHONE - FAX -	TRADE PAYABLE	CONTINGENT AND UNLIQUIDATED			UNDETERMINED
14	TPC COMMERCIAL PTE LTD ATTN: CHENG HSING YAO PRINCIPAL 1 WALLICH STREET #31-01 GUOCO TOWER SINGAPORE, 078881	CHENG HSING YAO EMAIL - hcheng@guocoland.com PHONE - +65 65343132 FAX -	LEASE TERMINATION	UNLIQUIDATED			UNDETERMINED

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					if the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
15	TQ VENTURES ATTN: ANDREW MARKS PARTNER 408 WEST 14TH STREET 4TH FLOOR NEW YORK, NY 10014 UNITED STATES C/O: ESHARES, INC. DBA CARTA, INC. 333 BUSH STREET, SUITE 2300 SAN FRANCISCO, CA 94104	ANDREW MARKS EMAIL - andrew@tqventues.com PHONE - 917-887-5574 / 650-669-8381 FAX -	INVESTMENT	CONTINGENT AND UNLIQUIDATED			UNDETERMINED

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	X	
	:	
In re	:	Chapter 11
	:	
TERRAFORM LABS PTE. LTD.,	:	Case No. 24- _____ ()
	:	
Debtor.	:	
	:	
	:	
	:	
	:	
	X	

**CORPORATE OWNERSHIP STATEMENT
PURSUANT TO FED. R. BANKR. P. 1007 AND 7007.1**

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), attached hereto as Exhibit A is an organizational chart reflecting the ownership interests in Terraform Labs Pte. Ltd., as a debtor and debtor in possession in the above-captioned chapter 11 case (the “**Debtor**”), and, for informational purposes, its non-debtor subsidiaries (the “**Non-Debtors**”). The Debtor hereby files this corporate ownership statement and represents that no parent corporation or any publicly held corporation owns 10% or more of the Debtor’s stock.

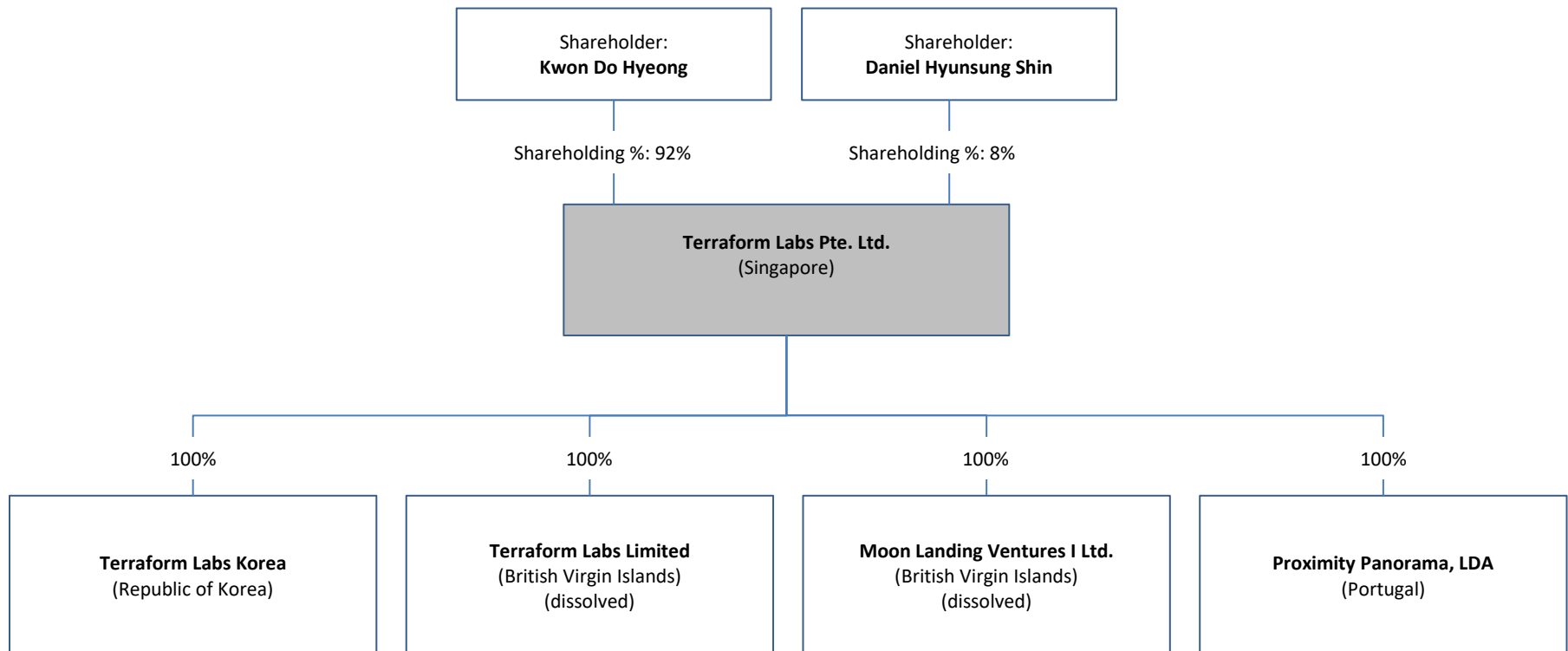
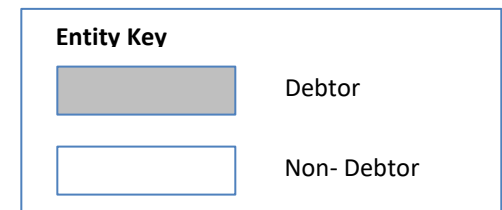
Exhibit A

Organizational Chart

Debtor Terraform Labs Pte. Ltd.

Case number (if known) 24-____ ()

Name



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	X		
	:		
In re	:		Chapter 11
	:		
TERRAFORM LABS PTE. LTD.,	:		Case No. 24- _____ ()
	:		
Debtor.	:		
	:		
	X		

LIST OF EQUITY HOLDERS

Pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the following identifies all holders having a direct ownership interest in the above-captioned debtor and debtor in possession (the “**Debtor**”).

Check applicable box:

- ☐ There are no equity security holders or corporations that directly or indirectly own 10% or more of any class of the Debtor’s equity interest.
- ☒ The following are the Debtor’s equity security holders (list holders of each class, showing the number and kind of interests registered in the name of each holder, and the last known address or place of business of each holder):

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Kwon Do Hyeong 5 Anthony Road, Blk5 #04-10 Singapore 229954	Ordinary Shares	92%
Daniel Hyunsung Shin Acro Seoul Forest, Apartment A, Room 3003 83-21, Wangsimni-ro, Seongdong-gu, Seoul, Republic of Korea 04769	Ordinary Shares	8%

Fill in this information to identify the case:Debtor name: Terraform Labs Pte. Ltd.United States Bankruptcy Court for the District of DelawareCase number (If known): 24- ()**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration Corporate Ownership Statement and List of Equity Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 21, 2024
MM/DD/YYYY

X /s/ Chris Amani
Signature of individual signing on behalf of debtor

Chris Amani
Printed name

Chief Executive Officer
Position or relationship to debtor

Open New Voluntary Bankruptcy Case**U.S. Bankruptcy Court****District of Delaware**[Notice of Bankruptcy Case Filing](#)

The following transaction was received from Zachary I Shapiro entered on 1/21/2024 at 8:31 PM EST and filed on 1/21/2024

Case Name: Terraform Labs Pte. Ltd.

Case Number: [24-10070](#)

Document Number: [1](#)

Docket Text:

Chapter 11 Voluntary Petition . Fee Amount \$1738. Filed by Terraform Labs Pte. Ltd.. (Shapiro, Zachary)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:TFL - Chapter 11 Petition Filing Version.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=1/21/2024] [FileNumber=18393225-0]
][9d9c4c2df630661d06a51bb391cf515d0a55db52343a86d8b0331c462668b1f2fda
46698f9e675c907e59dca26b7b7874dbcb8b50cd44d6439916e0478516e02]]

24-10070 Notice will be electronically mailed to:

Zachary I Shapiro on behalf of Debtor Terraform Labs Pte. Ltd.
shapiro@rlf.com, rbgroup@rlf.com;ann-jerominski-2390@ecf.pacerpro.com

U.S. Trustee
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